

# Corporate Presentation

## Current Market & Corporate Information

Exchange: TSX Venture – FGE

Shares Outstanding: 30.5 Million (basic)

Market Capitalization: \$3 Million (basic)

Shareholders: 3000 +

Percentage held by Insiders: 20%

### **About Forest Gate Energy Inc.**

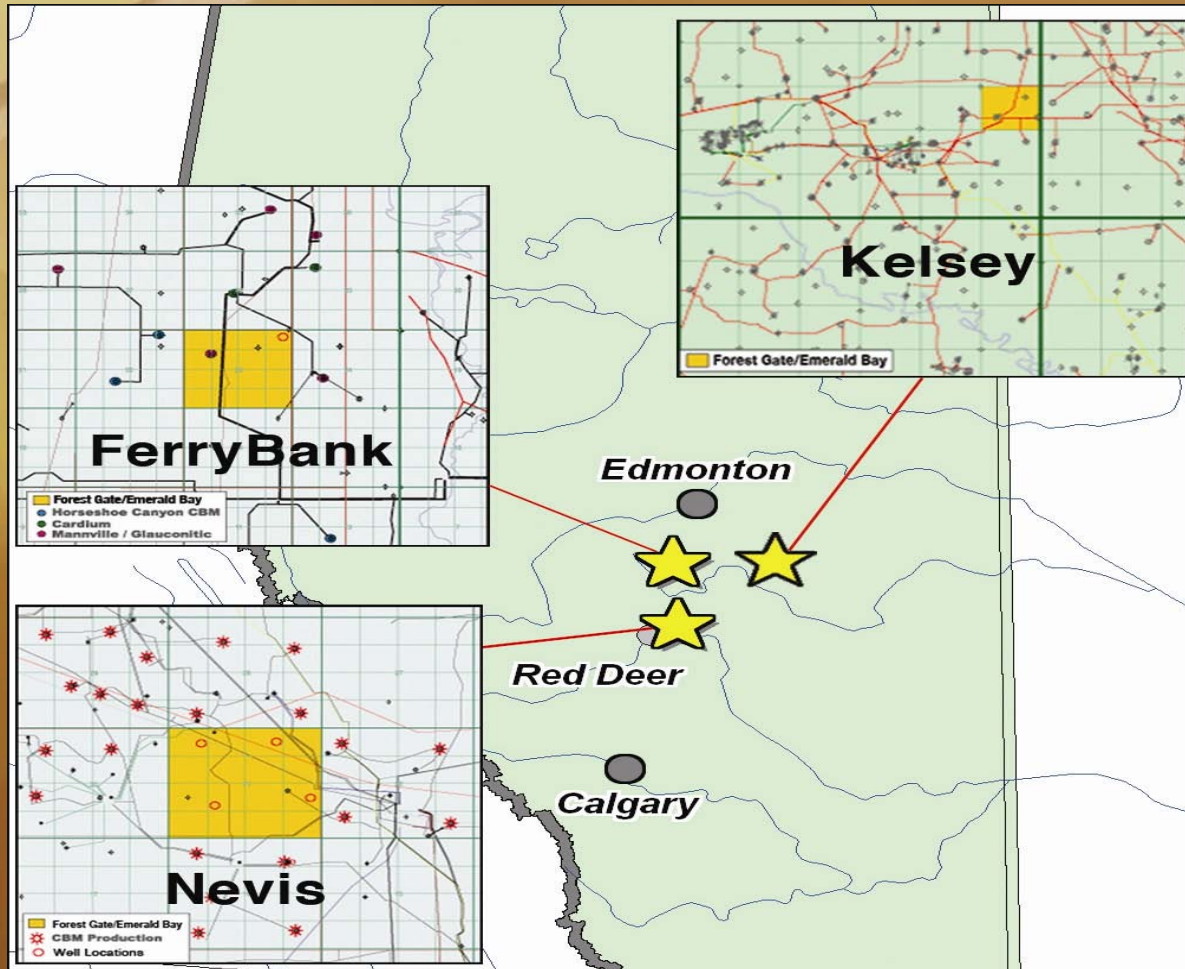
Forest Gate Energy Inc. is a publicly-listed oil and gas exploration and production, and non-energy resource company trading on the TSX Venture Exchange under the symbol FGE. The Company is seeking to increase shareholder value through participation and development of energy and other resources in Canada and internationally.

## Trading History

<u>Period</u>	<u>Shares Traded</u>	<u>Daily Average</u>	<u>Percentage of Float</u>
2010 (Jan-April)	25 Million	520 Thousand	90% (so far)
2009: (A) <i>Between January - June 2009: pre-consolidation:</i>	65 Million	500 Thousand	50%
2009: (B) <i>Between July - December 2009: post consolidation (10:1):</i>	4 Million	31 Thousand	30% (80% for full year)
2008	80 Million	380 Thousand	60%
2007	119 Million	480 Thousand	100%
2006	47.5 Million	200 Thousand	50%
2005	125 Million	500 Thousand	170%

# Western Canadian Energy Assets

# ALBERTA LOCATION MAP



## **Alberta Oil & Gas Production**

### **Ferrybank - Oil Production – 41.3% Interest (Before payout)**

- Production is currently at approximately 30 barrels of oil per day.

### **Nevis – Natural Gas Production – 10% Interest (Before payout)**

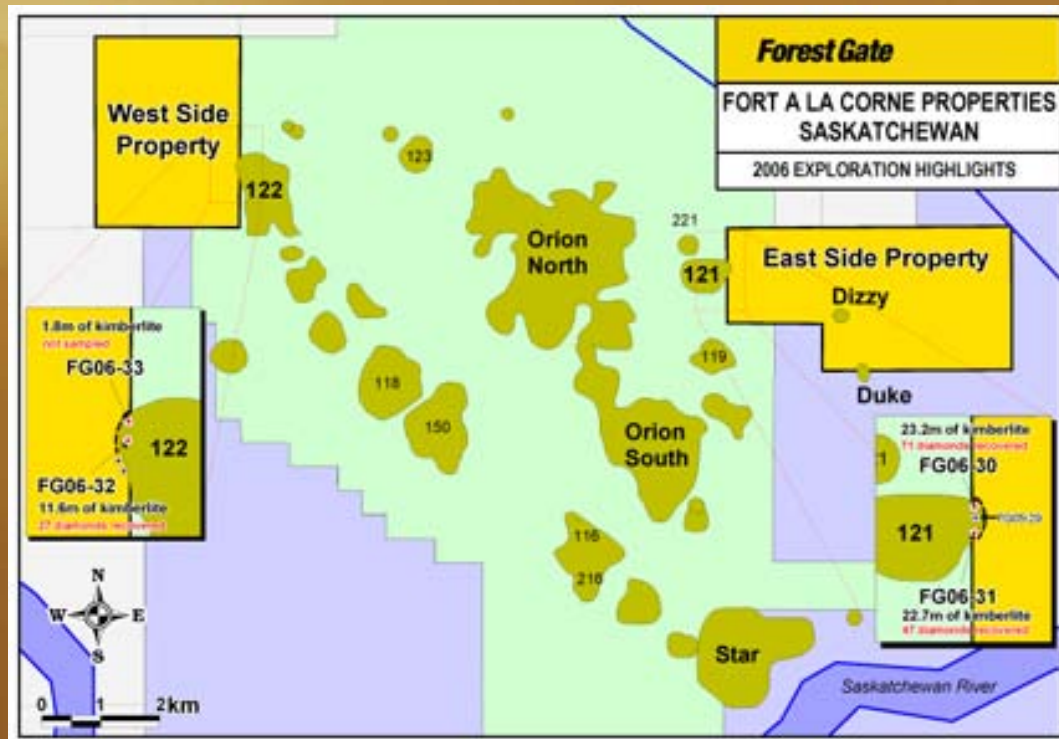
- Four coalbed methane wells are producing natural gas at a current rate of approximately 500 thousand cubic feet per day (90 BOE).

### **Kelsey – Exploration Well – 38% Interest (Before payout)**

- Classified as a shallow, sweet, Belly River gas well.
- Producing 250 thousand cubic feet of gas per day (45 BOE).

## Other Assets

- Forest Gate's additional current assets include its 100% owned East Side and West Side diamond properties at Fort a la Corne, near Prince Albert, Saskatchewan. The Fort a la Corne kimberlite field is the largest of its kind in the world.



## **FGE Management Team**

**Michael Judson – Chairman & CEO**

**Robert Kramberger – Vice-President, Investor Relations**

## **Directors**

**Michael Judson**

**Ron Goguin**

**Nicholas Powell**